



# OUR FINANCIAL WELLNESS PLAN

ATB Group Wealth Services



## It makes a difference for everyone

Financial wellness is about more than money. It makes employees happier, healthier, less stressed and more productive. It transforms hopes into goals and paycheques into peace of mind.

Our Group Wealth Services plan was co-created with the experts at ATB Wealth to help you on your financial wellness journey, no matter where you are today.

## Get started

Better financial wellness is just one step away. For more information about the benefits included in this package, please contact ATB Client Care at **1-888-404-4646** or visit your closest ATB location.

Learn more about ATB Wealth  
at [atb.com/wealth](https://atb.com/wealth)



## Banking benefits

### Save on everyday financial solutions

Choose the everyday chequing account that's right for you and watch as your savings pile up each month.

- Unlimited Account: \$0/month for three years (reg. \$15.95). You save \$574.20 over the period.
- Advantage Account: \$0/month for three years (reg \$24.95). You save \$898.20 over the period.<sup>2</sup>

### Preferred rates on personal borrowing

Preferred rates on lending from ATB on secured and unsecured loans.<sup>1</sup>

## Additional offers\*

You can access Money Minded, our hub for learning and growing your confidence with your money, and ATB TrackIt, our budgeting tool.

You may be eligible for more special opportunities from ATB. Contact our Client Care Centre at [atb.com/contact](https://atb.com/contact) to learn about our current offers.

## Additional help and support

Questions about your banking call 1-800-332-8383 or visit your closest ATB location.

ATB Group Wealth Services is available by email or phone.

[groupwealth@atb.com](mailto:groupwealth@atb.com)

1-866-408-4215



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<sup>1</sup>On approved credit only. Rates are variable based on ATB's Prime lending rate, which can fluctuate without notice. Discount of 2% to a maximum discount of prime + 4.5% based on branch discretion. Subject to change. <sup>2</sup>Offer is only applicable to newly opened advantage and unlimited accounts, cannot be combined with previous GWS chequing account offers.<sup>3</sup>

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